

PROJECT FINANCE - APPLICATION

**Thank you for contacting us for an initial finance search appraisal.
Please note the following :**

We are unable to reply without the applicant complying with the below:

- i. Please complete this form and email it to us as an attachment at :info@ miragefin.co.uk
- ii. This questionnaire is for an initial appraisal only. None of the information supplied by you is binding upon either party
- iii. We respond to all questionnaires submitted, **provided they are fully completed**
- iv. Please use separate pages for any additional explanations you may wish to submit. Please allow up to 10 working days for us to reply
- v. No support documents are required at this stage. **We are unable to review those at this early stage of investigation**

We do not permit any of our international representatives to ask for / solicit / demand any up-front payments / fees / costs reimbursements .

Please note, that in providing project finance related services, we are not in any way acting as legal, tax and / or other professional advisers, or giving legal, tax or other professional advice and we strongly recommend, that project finance applicants obtain independent legal or tax advice, as appropriate.

The services of Miragefin Ltd are not offered to any person or entity, in any jurisdiction or country where the advertisement, offer, provision or sale of such services is restricted or prohibited by law, or regulations are in force where Miragefin ltd would be subjected to any registration or licensing requirements.

Project Finance - Application Form

APPLICATION DATE:

1) PROJECT APPLICANT/ OWNER/ BORROWER

1	Applicant's full name	
2	Are you a broker / intermediary ?	YES...../ NO.....
3	Your (current) profession	
4	Your correspondence address	
	Office telephone	
	Cell phone	
	Fax	
	Email	
	Website	
5	Is this the first time you are seeking financing for this project?	YES/ NO
6	If "NO", when did you start seeking finance for your project?	

2) DESCRIBE YOUR PROJECT (For which you are seeking financing)
(Theme Park / Waterpark/ Mall/ Stadium/ FEC/ Marina/ Attraction/ Hotel / Resort / Casino / Other)

.....

3) DESCRIBE THE COMPANY SEEKING FINANCE (Its legal status)

(Corporation, LLC, Partnership, Inc., Limited Company, sole proprietor, other)

a.	Authorized Capital in Local Currency	
b.	Paid up Capital in Local Currency	
c.	State type of local currency	
d.	Name of legal entity	
e.	Name of project (if chosen)	
f.	Legal location of company registration	
g.	Company registration no. (if any)	
h.	Date company established	
i.	Location where company was registered	

4) CURRENT OWNERS or SHAREHOLDERS (at the time of application):

Mr / Mrs/ Company		%
Mr / Mrs/ Company		%
Mr / Mrs/ Company		%
Mr / Mrs/ Company		%
Mr / Mrs/ Company		%
Mr / Mrs/ Company		%
		100 %

5) COMPANY BOARD OF DIRECTORS AND OFFICERS' NAMES (at the time of application) :

Mr / Mrs/ Company	Chairman / President / CEO
Mr / Mrs/ Company	Director / Vice President
Mr / Mrs/ Company	Director / Vice President
Mr / Mrs/ Company	Secretary
Mr / Mrs/ Company	Treasurer
Mr / Mrs/ Company	Others

6) PROJECT DESCRIPTION

Please describe it in detail (using separate pages if necessary):

a.	Available land area: (specify measurements)square metersacreshectares
b.	Is land zoned for your purposes? If YES, state current type of zoning	YES / NO
c.	Site Location and Address	
d.	Describe in your own words the current stage of project development , by ticking one or more of the following:	
	i. Start-up, no works done	
	ii. Some works done: (studies / research)	
	Works already completed:	
	- Marketing feasibility study	YES / NO
	- Financial feasibility study	YES / NO
	- Business plan	YES / NO
	- Development Budget	YES / NO
	- Initial Outline Architectural Master Plan	YES / NO
	- Final Architectural master plan	YES / NO
	- Environmental impact study	YES / NO
	- Social impact study	YES / NO
	- Information Technology Survey	YES / NO
	iii. All other tests completed	YES / NO
	- Construction estimate	YES / NO
	- Quantity survey obtained	YES / NO
	iv. An architectural concept has been developed and plans are already available	YES / NO
	v. Planning and building applications have already been	YES / NO

	submitted	
	vi. Planning and building application submission date	
	vii. Planning and building application has been granted (date)	
e.	Has the land already been acquired? If Yes , at what value?	YES / NO US\$:
f.	State month / year of acquisition If No , has a deposit secured the land site?	YES / NO
g.	How much of a deposit has been paid?	US\$:
h.	If not acquired, has an option been secured?	YES / NO

7) FINANCIAL INFORMATION (US \$ equivalent)

a.	Total estimated project costs	US\$:
b.	How much of a. above, has been provided by the Shareholders as equity?	US\$:
c.	How much additional equity are you seeking?	US\$:
d.	How much loan capital are you seeking?	US\$:
e.	Are you contemplating using all / part of any future loans for any payments other than for your project?	YES / NO

NOTE – amounts in (b), (c) and (d) must total that in (a).

8) LOAN PERIODS

Please state your preferred loan period, (excluding existing and or additional equity requirements)

Please tick **only one** option:

- a. Less than 5 years
- b. More than 10 years
- c. In excess of 15 years
- d. As long as possible

9) GUARANTEES / LITIGATION

(A) Although not required in most cases, we need to know shareholders’ personal willingness to issue “personal guarantees”. Are you willing to provide personal guarantees?

YES...../NO.....

(B) Are there any outstanding litigation matters against the company, and / or its owners / officers

YES...../NO.....

If YES, please describe:

.....

10) DUE DILIGENCE

a.	Are your shareholders prepared to submit to a due diligence investigation / procedure	YES ... / NO ...
b.	Is there any information about the Shareholders / Investors / Directors / Project, which you do not wish to disclose in the future?	YES ... / NO ...
c.	Are you prepared to disclose to us all sources which have been approached in the past for equity/ loans, for this project?	YES ... / NO ...
d.	Do any of your current shareholders intend to serve in a future management role in your project?	YES ... / NO ...
e.	Have you any objections to a number of brokers / sources being involved in locating finance?	YES ... / NO ...

11) LOANS

a.	Are there any past outstanding loans to repay from the loan(s) you are seeking? (Not necessarily for this project) If Yes , please describe the type of loans in detail:	YES ... / NO ...
b.	Do you seek a loan only ?	YES ... / NO ...
c.	Do you seek equity (in addition to a loan)?	YES ... / NO ...

d.	How much do you seek?	
	i. Loan US\$	%
	ii. Equity US\$	%
	TOTAL	100 %

12) CAPITALISATION

(Please calculate the total of your project costs)

Please indicate “ **your current situation** ” and expectations of financing in percentage distribution terms:

a.	We have already equity invested	%
b.	We intend to increase our equity in (a) by	%
c.	We have additional cash deposits on hold, amounting to	%
d.	We seek “ to borrow ” in total	%
	TOTAL	100 %

13 BORROWER / APPLICANT / OWNER’S - PAST DEVELOPMENT COSTS

a.	What is the total expenditure (in summary) to date which you have incurred for this project development ?	US\$
b.	What are the matters covered in a., above: (Studies, land acquisition, tests, surveys, etc)	

